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Mandatory supporting energy storage solution





Overview

How will the energy storage mandate impact China?

S&P Global estimates that the storage mandate has driven between 50 and 75% of domestic demand. With China accounting for around 56% of the global energy storage demand in 2024, the impact of such a policy change will be massive.

Is the energy storage mandate a big change?

This is a big change towards rationalization of renewables but hidden within that is a removal of the energy storage mandate," George Hilton, research and analysis manager at S&P Global, tells ESS News. S&P Global estimates that the storage mandate has driven between 50 and 75% of domestic demand.

Why are energy storage technologies important?

They are also strategically important for international competition. KPMG China and the Electric Transportation & Energy Storage Association of the China Electricity Council ('CEC') released the New Energy Storage Technologies Empower Energy Transition report at the 2023 China International Energy Storage Conference.

Will this notice impact energy storage demand in the short term?

This Notice may impact energy storage demand in the short term. Up until 2024, mandatory storage allocation policies were always the primary driver of China's energy storage market. In 2024, for instance, energy storage installations tied to new energy projects accounted for nearly 40% of total capacity.



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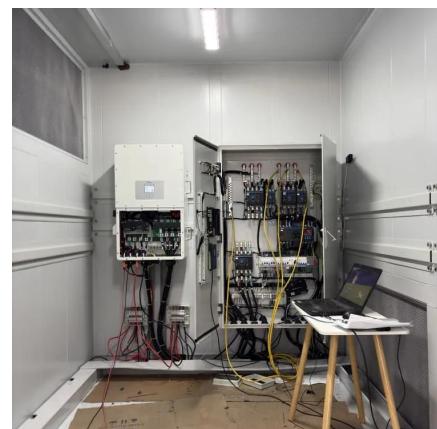


[Energy Storage Mandates: A Comprehensive Guide](#)

Jun 11, 2025 · Explore the intricacies of energy storage mandates and their impact on the energy sector, including policy implications and technological advancements.

[China unveils measures to bolster new-type energy storage ...](#)

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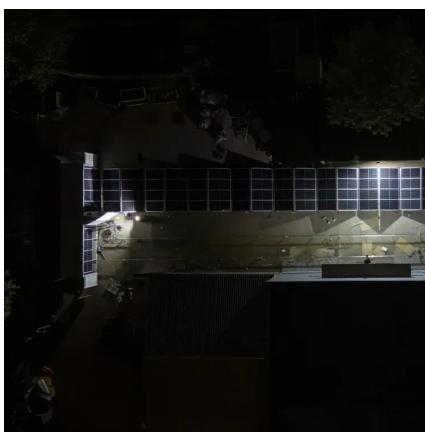
[Impact of China's market-oriented reform on the energy storage ...](#)

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[New Energy Storage Technologies Empower Energy ...](#)

Nov 15, 2025 · KPMG China and the Electric Transportation & Energy Storage Association of the China Electricity Council ('CEC') released the New Energy Storage Technologies Empower ...



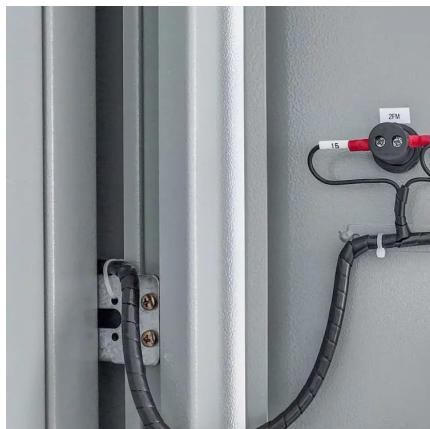
[Evaluating China's Mandatory Energy Storage Integration ...](#)

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[Breaking Through into the Post-Mandatory Energy Storage ...](#)

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[China scraps energy storage mandate for renewable energy ...](#)

Mar 14, 2025 · In a major policy shift towards electricity market liberalization, China has introduced contract for difference (CfD) auctions for renewable energy plants and removed the ...



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