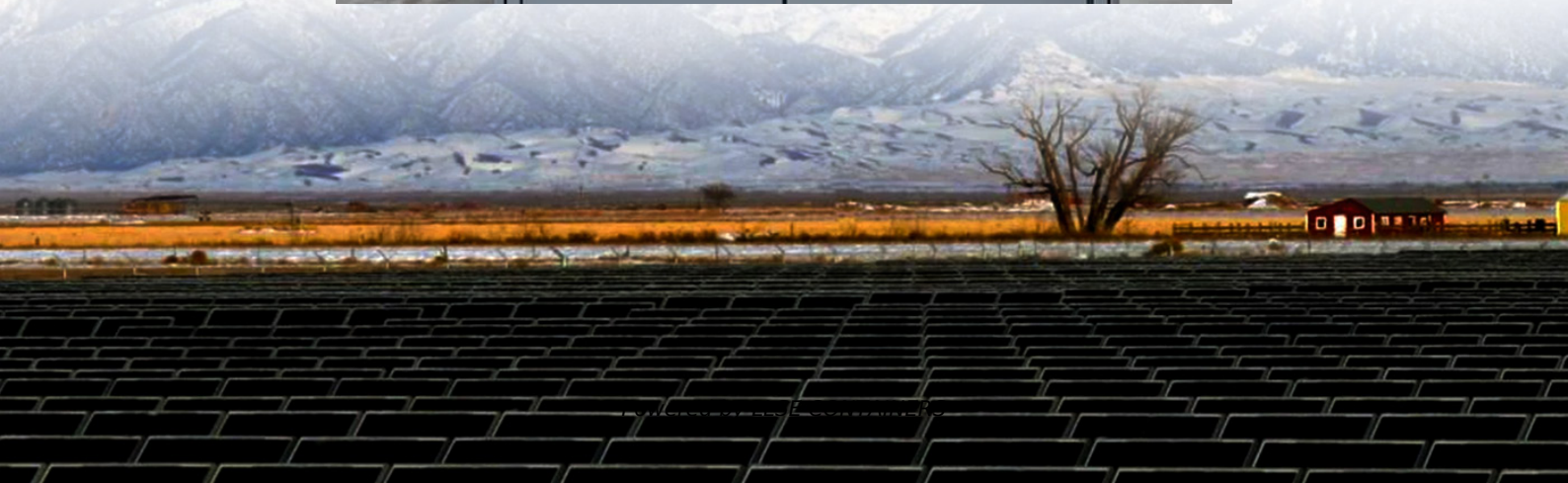


Cost of 20kW Solar-Powered Container Terminals at Southeast Asian Airports





Overview

What's new in the 2025 Southeast Asia Solar supply chain map?

The first 2025 edition of the Southeast Asia Solar Supply Chain Map includes significant revisions and additions, driven by valuable market feedback and the region's evolving geopolitical and industrial dynamics.

How much does solar PV cost in Southeast Asia?

The minimum LCOE in the region is \$64 USD/MWh, and the median LCOE for the region is \$111 USD/MWh. The ranges in this supply curve correspond to the colors mapped across Southeast Asia in Figure 6. Figure 7. Solar PV supply curve for Southeast Asia—Moderate Technical Potential Scenario.

Why is Southeast Asia a top exporter of solar power equipment?

In little over a decade, Southeast Asia has become one of the world's top exporters of solar power equipment – a success driven significantly by the relocation of Chinese manufacturers to the region. But now, the sector faces considerable challenges as US tariffs cut off their main export market, intensifying pressure on a previously booming trade.

What is the Southeast Asia Solar supply chain map?

This edition of the Southeast Asia Solar Supply Chain Map provides a detailed snapshot of current realities and future ambitions, as the region navigates complex trade, investment, and production challenges.



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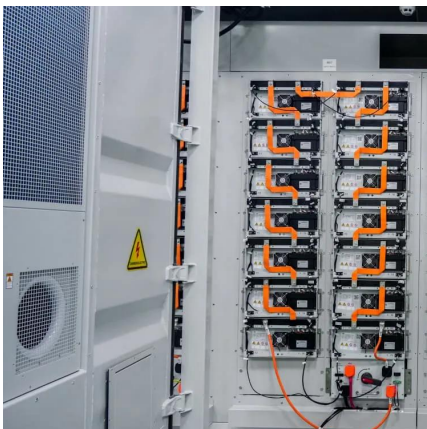
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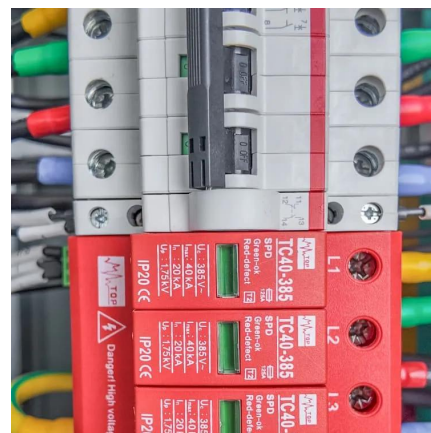
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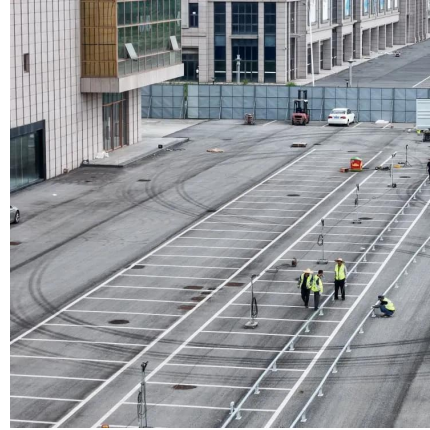
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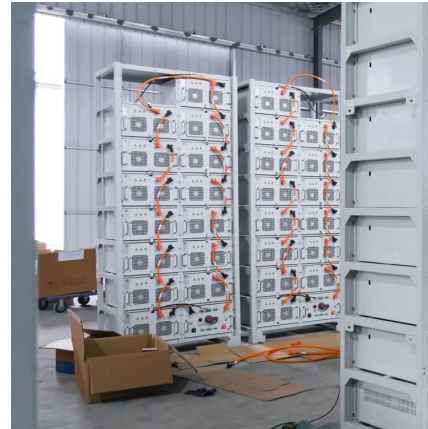
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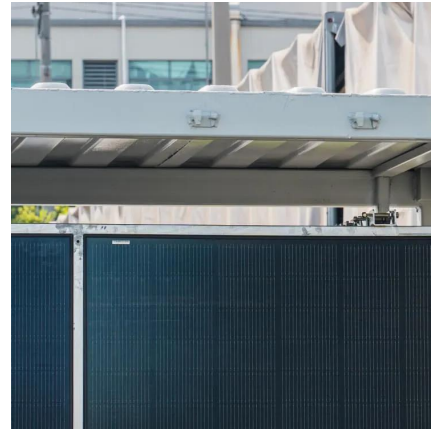
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