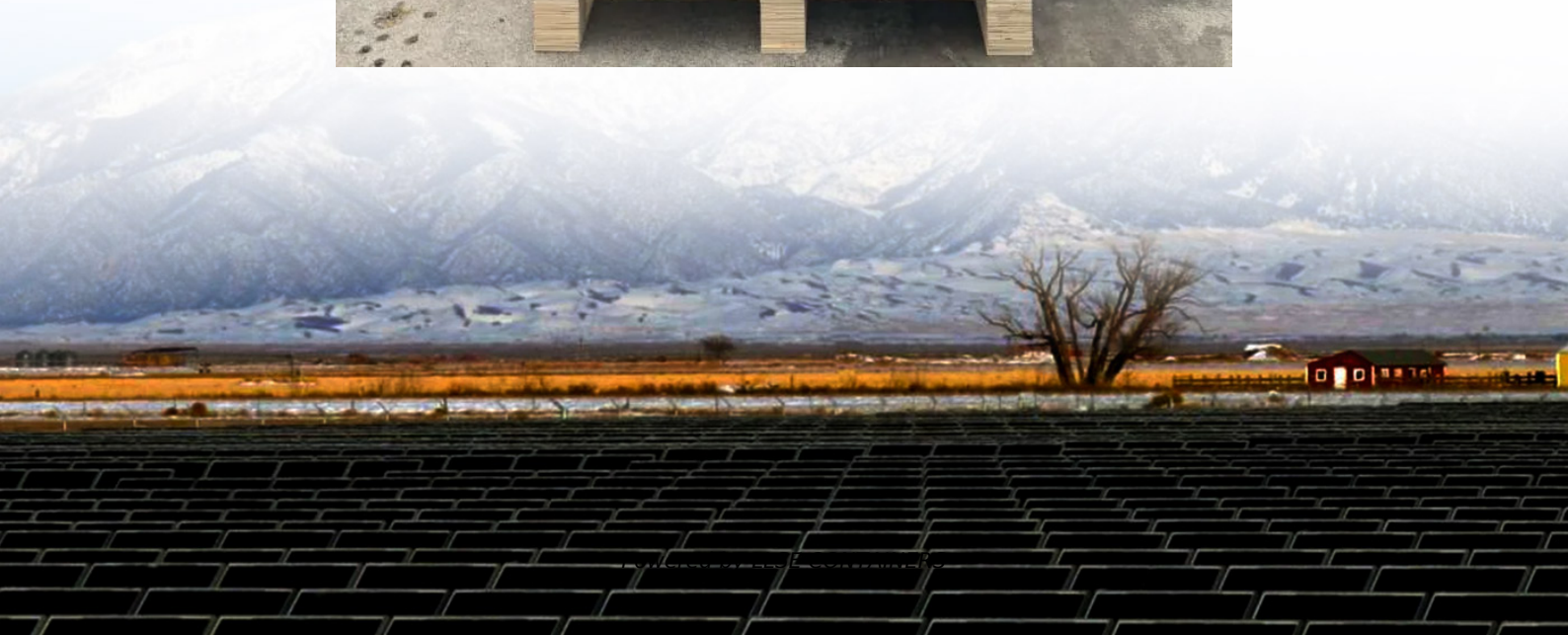


China-Europe solar container battery Enterprise





Overview

Why are Chinese energy storage companies expanding in Europe?

Due to the strong demand for electrification in Europe and requirements around battery localisation, since 2019, Chinese energy storage companies have been gradually expanding in the European market, fully leveraging the synergies of vertical integration in their industry.

Are Chinese energy companies pursuing new energy projects in Europe?

Overseas M&A: Chinese enterprises are prudently pursuing new energy projects in Europe. In addition to greenfield investments, Chinese new energy companies have been using M&As to expand their renewable energy project business in Europe.

Are Chinese energy storage companies accelerating their capacity in the US?

Chinese energy storage companies are accelerating their strategic pace of capacity in the US. According to incomplete statistics, by the end of 2024, energy storage companies such as Gotion High-Tech, AESC, EVE Energy, and HiTHIUM had made deep industrial layouts in the US.

Why are energy storage exports trending in Europe?

Thanks to the relatively strong demand for energy storage in Europe and the currently low import tariffs on energy storage cells and integrated systems in Europe, exports of energy storage products from China to Europe are trending in a favourable direction.



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